

**UNIVERSAL CABLES LIMITED**

P.O. Birla Vikas, Satna - 485 005 (M.P.), India.  
Phone : 07672-257121 to 257127, 414000 • Fax : 07672-257131  
E-Mail : headoffice@unistar.co.in • Website : www.unistar.co.in  
CIN : L31300MP1945PLC001114

Ref : UCL/SEC/2016-17

14.04.2016

|                                                                                                                                                                    |                                                                                                                                                                                                                     |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>BSE Limited</b><br>Corporate Relationship Department<br>Phiroz Jeejeebhoy Towers,<br>Dalal Street,<br><b>Mumbai - 400 001</b><br><br><b>Scrip Code : 504212</b> | <b>National Stock Exchange of India Ltd.</b><br>Listing Department,<br>Exchange Plaza, C-1, Block G,<br>Bandra-Kurla Complex,<br>Bandra (East),<br><b>Mumbai - 400 051</b><br><br><b>Scrip Code : UNIVCABLES EQ</b> |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

Dear Sirs,

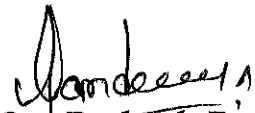
**Ref: Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2016**

In pursuance of SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated 31.12.2002 and further modification vide their Circular No.CIR/MRD/DP/30/2010 dated 06.09.2010, we enclose herewith Reconciliation of Share Capital Audit Report dated 14<sup>th</sup> April, 2016 from M/s R.S. Bajaj & Co., Practising Company Secretaries, for the quarter ended 31st March, 2016.

We hope that you will find the same in order.

Thanking you,

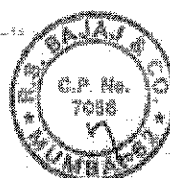
Yours faithfully,  
**For UNIVERSAL CABLES LIMITED**

  
**(Om Prakash Pandey)**  
Company Secretary

Encl : As above

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

| 1.               | For Quarter Ended                                                    | 31.03.2016                                                                           |                  |                        |
|------------------|----------------------------------------------------------------------|--------------------------------------------------------------------------------------|------------------|------------------------|
| 2.               | ISIN                                                                 | INE 279A01012                                                                        |                  |                        |
| 3.               | Face Value                                                           | Rs.10/- per share                                                                    |                  |                        |
| 4.               | Name of the Company                                                  | UNIVERSAL CABLES LIMITED                                                             |                  |                        |
| 5.               | Registered Office Address                                            | P.O. BIRLA VIKAS, SATNA-485005(M.P)                                                  |                  |                        |
| 6.               | Correspondence Address                                               | P.O. BIRLA VIKAS, SATNA-485005(M.P)                                                  |                  |                        |
| 7.               | Telephone & Fax Nos.                                                 | T. No. (07672)257121 to 27/ F(07672) 257131                                          |                  |                        |
| 8.               | Email Address                                                        | headoffice@unistar.co.in                                                             |                  |                        |
| 9.               | Name of the Stock Exchange where the Company's securities are listed | BSE Limited, Mumbai (BSE)<br>National Stock Exchange of India Limited, Mumbai (NSE), |                  |                        |
|                  |                                                                      | <table><tr><th>Number of shares</th><th>% of Total Issued Cap.</th></tr></table>     | Number of shares | % of Total Issued Cap. |
| Number of shares | % of Total Issued Cap.                                               |                                                                                      |                  |                        |
| *10.             | Issued and Subscribed Capital                                        | <table><tr><td>34,695,381</td><td>100 %</td></tr></table>                            | 34,695,381       | 100 %                  |
| 34,695,381       | 100 %                                                                |                                                                                      |                  |                        |
| 11.              | Listed Capital (Exchange-wise)<br>(as per Company records) BSE &NSE  | <table><tr><td>31,989,828</td><td>92.20%</td></tr></table>                           | 31,989,828       | 92.20%                 |
| 31,989,828       | 92.20%                                                               |                                                                                      |                  |                        |
| 12.              | Held in dematerialized form in CDSL                                  | <table><tr><td>10,239,264</td><td>29.51%</td></tr></table>                           | 10,239,264       | 29.51%                 |
| 10,239,264       | 29.51%                                                               |                                                                                      |                  |                        |
| 13.              | Held in dematerialized form in NSDL                                  | <table><tr><td>20,821,892</td><td>60.01%</td></tr></table>                           | 20,821,892       | 60.01%                 |
| 20,821,892       | 60.01%                                                               |                                                                                      |                  |                        |
| 14.              | Physical                                                             | <table><tr><td>928,672</td><td>2.68%</td></tr></table>                               | 928,672          | 2.68%                  |
| 928,672          | 2.68%                                                                |                                                                                      |                  |                        |
| 14A.             | Unlisted Shares                                                      | <table><tr><td>2,705,553</td><td>7.80 %</td></tr></table>                            | 2,705,553        | 7.80 %                 |
| 2,705,553        | 7.80 %                                                               |                                                                                      |                  |                        |
| 15.              | Total Nos. of shares (12+13+14+14A)                                  | <table><tr><td>34,695,381</td><td>100 %</td></tr></table>                            | 34,695,381       | 100 %                  |
| 34,695,381       | 100 %                                                                |                                                                                      |                  |                        |



Contd....2

16. Reasons for difference if any, between :  
(10 & 11), (10 & 15), (11 & 15)

27,05,553 equity shares allotted in the Rights Issue of the Company on 20th October, 2015 under Category 'C' of the Basis of Allotment i.e. Additional Shares, in respect of which dispatch of share certificate(s) in physical form to certain allottees and credit in the respective demat account(s) of beneficial owners have not been completed in view of the order dated 18th November, 2015 passed by the Hon'ble High Court of Delhi. By the said order, status quo has been directed to be maintained with respect to such 27,05,553 numbers of additional shares allotted under the said Category 'C' of the Basis of Allotment in terms of Letter of Offer dated 14th September, 2015 and hence listing of shares is pending.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars** | No. of shares | Applied/ Not applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimate d to CDSL | Whether intimated to NSDL | In-principle approval pending for SE (Specify Names) |
|---------------|---------------|----------------------------------|-------------------------------------------|----------------------------|---------------------------|------------------------------------------------------|
|               |               | NIL                              |                                           |                            |                           |                                                      |

\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes / No)  
(If not, updated up-to which date)

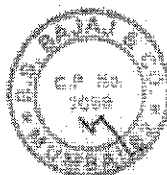
Yes

19. Reference of previous quarter with regard to excess dematerialised shares, if any :

Nil

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?

N.A.



Contd.....3

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests   | No. of requests | No. of shares | Reason for delay |
|-------------------------------|-----------------|---------------|------------------|
| Confirmed after 21 days       | NIL             | NIL           | NA               |
| Pending for more than 21 days | NIL             | NIL           | NA               |

22. Name, Telephone & Fax No. of the Compliance Officer of the Company.

MR. OMPRAKASH PANDEY  
Company Secretary  
Universal Cables Limited  
P.O. Birla Vikas,  
Satna - 485005 (M.P.)  
Ph: (07672) 257121  
Fax: (07672) 257131

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor

Mr. R. S. Bajaj, Proprietor,  
R. S. Bajaj & Co.  
Company Secretaries  
123B, Rolex Shopping Centre,  
Station Road, Goregaon (West),  
Mumbai - 400062  
Tel. No. 022 61277416,  
C.P. No. 7058

24. Appointment of common agency for share registry work

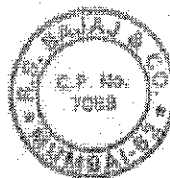
M/s Link Intime India Pvt. Ltd.  
C-13, Pannalal Silk Mills  
Compound, L.B.S. Marg, Bhandup-  
(W) Mumbai - 400 078  
Tel : 022 25963838  
Fax: 022 25946969  
Email - mumbai@linkintime.co.in

25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)

N.A.

Place: Mumbai  
Date: April 14, 2016

For R. S. BAJAJ & CO.  
Company Secretaries



(R S Bajaj)  
Proprietor  
C.P. No.: 7058