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UNIVERSAL CABLES LIMITED

P.O. Birla Vikas, Satna - 485 005 (M.P.), India.
Phone : 07672-257121 to 257127, 414000 • Fax : 07672-257131
E-Mail : headoffice@unistar.co.in • Website : www.unistar.co.in
CIN : L31300MP1945PLC001114

Ref : UCL/SEC/2016-17 14.04.2016

BSE Limited Corporate Relationship Department Phiroz Jeejeebhoy Towers, Dalal Street, **Mumbai – 400 001** **Scrip Code : 504212**	**National Stock Exchange of India Ltd.** Listing Department, Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Bandra (East), **Mumbai – 400 051** **Scrip Code : UNIVCABLES EQ**

Dear Sirs,

Ref: Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2016

In pursuance of SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated 31.12.2002 and further modification vide their Circular No.CIR/MRD/DP/30/2010 dated 06.09.2010, we enclose herewith Reconciliation of Share Capital Audit Report dated 14th April, 2016 from M/s R.S. Bajaj & Co., Practising Company Secretaries, for the quarter ended 31st March, 2016.

We hope that you will find the same in order.

Thanking you,

Yours faithfully,
For UNIVERSAL CABLES LIMITED

(Om Prakash Pandey)
Company Secretary

Encl : As above

R. S. BAJAJ & CO.
COMPANY SECRETARIES

RECONCILIAITON OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	:	31.03.2016	
2.	ISIN	:	INE 279A01012	
3.	Face Value	:	Rs.10/- per share	
4.	Name of the Company	:	UNIVERSAL CABLES LIMITED	
5.	Registered Office Address	:	P.O. BIRLA VIKAS, SATNA-485005(M.P)	
6.	Correspondence Address	:	P.O. BIRLA VIKAS, SATNA-485005(M.P)	
7.	Telephone & Fax Nos.	:	T. No. (07672)257121 to 27/ F(07672) 257131	
8.	Email Address	:	headoffice@unistar.co.in	
9.	Name of the Stock Exchange where the Company's securities are listed	:	BSE Limited, Mumbai (BSE) National Stock Exchange of India Limited, Mumbai (NSE),	
			Number of shares	% of Total Issued Cap.
*10.	Issued and Subscribed Capital	:	34,695,381	100 %
11.	Listed Capital (Exchange-wise) (as per Company records) BSE &NSE	:	31,989,828	92.20%
12.	Held in dematerialized form in CDSL	:	10,239,264	29.51%
13.	Held in dematerialized form in NSDL	:	20,821,892	60.01%
14.	Physical	:	928,672	2.68%
14A.	Unlisted Shares	:	2,705,553	7.80 %
15.	Total Nos. of shares (12+13+14+14A)	:	34,695,381	100 %

R.S. BAJAJ & CO. C.P. No. 7058 MUMBAI

Contd....2

123 B, Rolex Shopping Centre, Station Road, Goregaon (West), Mumbai - 400 062.
Tel. : 91-22-6127 7416 • E-mail : rsbajaj.cs@gmail.com

16. Reasons for difference if any, between : (10 &11), (10 & 15), (11 & 15)

27,05,553 equity shares allotted in the Rights Issue of the Company on 20th October, 2015 under Category 'C' of the Basis of Allotment i.e. Additional Shares, in respect of which dispatch of share certificate(s) in physical form to certain allottees and credit in the respective demat account(s) of beneficial owners have not been completed in view of the order dated 18th November, 2015 passed by the Hon'ble High Court of Delhi. By the said order, status quo has been directed to be maintained with respect to such 27,05,553 numbers of additional shares allotted under the said Category 'C' of the Basis of Allotment in terms of Letter of Offer dated 14th September, 2015 and hence listing of shares is pending.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars**	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (Specify Names)
		NIL				

** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, *Capital Reduction ,Forfeiture, Any other (to specify)*

18. Register of Members is updated (Yes / No) (If not, updated up-to which date) — Yes

19. Reference of previous quarter with regard to excess dematerlised shares, if any : Nil

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? : N.A.

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21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	NIL	NIL	NA
Pending for more than 21 days	NIL	NIL	NA

22. Name, Telephone & Fax No. of the Compliance Officer of the Company.

MR. OMPRAKASH PANDEY
Company Secretary
Universal Cables Limited
P.O. Birla Vikas,
Satna – 485005 (M.P)
Ph: (07672) 257121
Fax: (07672) 257131

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor

Mr. R. S. Bajaj , Proprietor,
R. S. Bajaj & Co.
Company Secretaries
123B, Rolex Shopping Centre ,
Station Road, Goregaon (West),
Mumbai -400062
Tel. No. 022 61277416,
C.P. No. 7058

24. Appointment of common agency for share registry work

M/s Link Intime India Pvt. Ltd.
C-13, Pannalal Silk Mills
Compound, L.B.S.Marg, Bhandup-(W) Mumbai - 400 078
Tel : 022 25963838
Fax: 022 25946969
Email – mumbai@linkintime.co.in

25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)

N.A.

Place: Mumbai
Date : April 14 , 2016

For R. S. BAJAJ & CO.
Company Secretaries

R. S. BAJAJ & CO. C.P. No. 7058 MUMBAI-62

(R S Bajaj)
Proprietor
C.P. No.: 7058